

NEW JERSEY ENVIRONMENTAL INFRASTRUCTURE TRUST - BOND MATURITY SCHEDULE

PAR	Bond Issue	Date Issued	Final Maturity	Data Entered To:	Note
Calculations done with customized LOTUS123 Macro					
\$33,395,000	Wastewater Treatment Bonds, Series 1995A	11/09/95	11/09/15	11/2/2005	2
Calculations done with MUN-EASE Software Package					
\$42,230,000	Wastewater Treatment Bonds, Series 1996A	11/07/96	11/07/16	6/8/2005	1, 2
\$4,990,000	Wastewater Treatment Bonds, Series 1996B	11/07/96	11/07/16	9/27/2007	2
\$37,160,000	Wastewater Treatment Bonds, Series 1997A	11/06/97	09/01/17	1/31/2009	1, 2
\$9,970,000	Wastewater Treatment Insured Refunding Bonds, Series 1997D Ref (1991B) [MBIA Insured]	02/05/97	07/01/11	none	
\$48,390,000	Environmental Infrastructure Bonds, Series 1998A	11/05/98	09/01/18	1/31/2009	1, 2
\$8,430,000	Environmental Infrastructure Bonds, Series 1998B (AMT)	11/05/98	09/01/18	3/26/2009	2
\$36,815,000	Wastewater Treatment Refunding Bonds, Series 1998C Ref (1991A)	04/30/98	07/01/11	none	
\$6,330,000	Wastewater Treatment Refunding Bonds, Series 1998D Ref (1992A)	04/30/98	05/01/12	none	
\$14,610,000	Wastewater Treatment Insured Refunding Bonds, Series 1998E Ref (1992B) [MBIA Insured]	04/30/98	05/01/12	none	
\$10,950,000	Wastewater Treatment Insured Refunding Bonds, Series 1998F Ref (1994A) [MBIA Insured]	04/30/98	04/01/14	none	
\$17,090,000	Wastewater Treatment Insured Refunding Bonds, Series 1998G Ref (1994B) [FGIC Insured]	04/30/98	04/01/14	none	
\$52,410,000	Environmental Infrastructure Bonds, Series 1999A	11/04/99	09/01/19	6/30/2010	1, 2
\$2,350,000	Environmental Infrastructure Bonds, Series 1999B (AMT)	11/04/99	09/01/19	6/30/2010	
\$89,640,000	Environmental Infrastructure Bonds, Series 2000A	11/09/00	09/01/20	8/18/2010	2
\$6,905,000	Environmental Infrastructure Bonds, Series 2000B (AMT)	11/09/00	09/01/20	11/30/2010	1
\$139,175,000	Environmental Infrastructure Bonds, Series 2001A	11/08/01	09/01/21	9/30/2006	1, 2
\$28,095,000	Environmental Infrastructure Bonds, Series 2001B (AMT)	11/08/01	09/01/21	2/28/2009	1, 2
\$90,310,000	Environmental Infrastructure Bonds, Series 2002A	11/07/02	09/01/22	3/21/2008	1, 2
\$22,690,000	Environmental Infrastructure Bonds, Series 2002B (AMT)	11/07/02	09/01/22	12/31/2008	1, 2
\$66,420,000	Environmental Infrastructure Bonds, Series 2003A	11/06/03	09/01/23	12/31/2008	1, 2
\$39,655,000	Wastewater Treatment Insured Refunding Bonds, Series 2003 Ref (1993) [Ambac Insured]	05/07/03	03/01/13	none	
\$115,270,000	Environmental Infrastructure Bonds, Series 2004A	11/04/04	09/01/24	8/31/2010	1, 2
\$18,175,000	Environmental Infrastructure Bonds, Series 2004B	11/04/04	09/01/24	6/14/2010	1, 2
\$17,775,000	Wastewater Treatment Refunding Bonds, Series 2004 Ref (1995A)	04/22/04	09/01/15	none	
\$121,110,000	Environmental Infrastructure Bonds, Series 2005A	11/10/05	09/01/25	4/30/2010	1, 2
\$3,045,000	Environmental Infrastructure Bonds, Series 2005B (AMT)	11/10/05	09/01/25	1/29/2008	1, 2
\$39,580,000	Environmental Infrastructure Refunding Bonds, Series 2006A Ref (2000A)	06/22/06	09/01/20	none	
\$33,000,000	Environmental Infrastructure Refunding Bonds, Series 2006B Ref (1999A)	06/22/06	09/01/19	none	
\$17,410,000	Environmental Infrastructure Refunding Bonds, Series 2006C Ref (1997)	06/22/06	09/01/17	none	
\$22,495,000	Environmental Infrastructure Refunding Bonds, Series 2006D Ref (1996A)	06/22/06	09/01/16	none	
\$148,850,000	Environmental Infrastructure Bonds, Series 2006A	11/09/06	09/01/26	incomplete	1, 2
\$22,130,000	Environmental Infrastructure Bonds, Series 2006B	11/09/06	09/01/26	12/31/2009	2
\$51,940,000	Environmental Infrastructure Refunding Bonds, Series 2007A Ref (2001A)	09/26/07	09/01/21	none	
\$37,440,000	Environmental Infrastructure Refunding Bonds, Series 2007B Ref (2002A)	09/26/07	09/01/22	none	
\$38,830,000	Environmental Infrastructure Refunding Bonds, Series 2007C Ref (2004A)	09/26/07	09/01/22	none	
\$2,865,000	Environmental Infrastructure Refunding Bonds, Series 2007D Ref (1996B)	09/26/07	09/01/16	none	
\$216,105,000	Environmental Infrastructure Bonds, Series 2007A	11/08/07	09/01/27	none	1
\$25,065,000	Environmental Infrastructure Refunding Bonds, Series 2008A Ref (1998A)	06/18/08	09/01/18	none	
\$128,450,000	Environmental Infrastructure Bonds, Series 2008A	11/06/08	09/01/28	none	1
\$61,945,000	Environmental Infrastructure Bonds, Series 2009A	12/02/09	09/01/29	none	1
\$5,695,000	Environmental Infrastructure Bonds, Series 2009C	12/02/09	09/01/29	none	1
\$127,595,000	Environmental Infrastructure Bonds, Series 2010A	03/10/10	09/01/29	none	1
\$117,265,000	Environmental Infrastructure Bonds, Series 2010B	12/02/10	09/01/30	none	1
\$8,050,000	Environmental Infrastructure Bonds, Series 2010C	12/02/10	09/01/30	none	1
\$68,570,000	Environmental Infrastructure Refunding Bonds, Series 2010A Ref (95A, 98A, 2000A, 01A, 02A, 03A, 04A, 06A)	08/18/10	09/01/24	none	
\$5,315,000	Environmental Infrastructure Refunding Bonds, Series 2010B Ref (99B, 2000B)	08/18/10	09/01/20	none	
Notes: (1) indicates issues which have funds remaining. (2) indicates issues which have Debt Service Reserve Funds					