

**SCHEDULE OF BONDS AND NOTES**

**New Jersey Environmental Infrastructure Trust**

		BOND FACTS				REPORT				IRS Required Calculations			
Ctrl #	PAR	Bond Issue	Date Issued	Subject to Rebate	Description	Annual Calc Due	Five - Year Calc Due	Ten - Year Calc Due	15 - Year Calc Due	Final - Year Calc Due			
1	\$33,395,000	Wastewater Treatment Bonds, Series 1995A	11/09/95	Yes	Arbitrage Rebate Calculation	6/30/2011	11/9/2000	11/9/2005	11/9/2010	11/9/2015			
2	\$2,235,000	Wastewater Treatment Bonds, Series 1995B	11/09/95	Yes	Arbitrage Rebate Calculation	6/30/2011	11/9/2000	11/9/2005	11/9/2010	11/9/2015			
3	\$42,230,000	Wastewater Treatment Bonds, Series 1996A	11/07/96	Yes	Arbitrage Rebate Calculation	6/30/2011	11/7/2001	11/7/2006	11/7/2011	11/7/2016			
4	\$4,990,000	Wastewater Treatment Bonds, Series 1996B	11/07/96	Yes	Arbitrage Rebate Calculation	6/30/2011	11/7/2001	11/7/2006	11/7/2011	11/7/2016			
5	\$37,160,000	Wastewater Treatment Bonds, Series 1997A	11/06/97	Yes	Arbitrage Rebate Calculation	6/30/2011	11/6/2002	11/6/2007	11/6/2012	11/6/2017			
6	\$9,970,000	Wastewater Treatment Insured Refunding Bonds, Series 1997D Ref (1991B) [MBIA Insured]	02/05/97	Yes	Arbitrage Rebate Calculation	6/30/2011	2/5/2002	2/5/2007	2/5/2012	2/5/2017			
7	\$48,390,000	Environmental Infrastructure Bonds, Series 1998A	11/05/98	Yes	Arbitrage Rebate Calculation	6/30/2011	11/5/2003	11/5/2008	11/5/2013	11/5/2018			
8	\$8,430,000	Environmental Infrastructure Bonds, Series 1998B (AMT)	11/05/98	Yes	Arbitrage Rebate Calculation	6/30/2011	11/5/2003	11/5/2008	11/5/2013	11/5/2018			
9	\$36,815,000	Wastewater Treatment Refunding Bonds, Series 1998C Ref (1991A)	04/30/98	Yes	Arbitrage Rebate Calculation	6/30/2011	4/30/2003	4/30/2008	4/30/2013	4/30/2018			
10	\$6,330,000	Wastewater Treatment Refunding Bonds, Series 1998D Ref (1992A)	04/30/98	Yes	Arbitrage Rebate Calculation	6/30/2011	4/30/2003	4/30/2008	4/30/2013	4/30/2018			
11	\$14,610,000	Wastewater Treatment Insured Refunding Bonds, Series 1998E Ref (1992B) [MBIA Insured]	04/30/98	Yes	Arbitrage Rebate Calculation	6/30/2011	4/30/2003	4/30/2008	4/30/2013	4/30/2018			
12	\$10,950,000	Wastewater Treatment Insured Refunding Bonds, Series 1998F Ref (1994A) [MBIA Insured]	04/30/98	Yes	Arbitrage Rebate Calculation	6/30/2011	4/30/2003	4/30/2008	4/30/2013	4/30/2018			
13	\$17,090,000	Wastewater Treatment Insured Refunding Bonds, Series 1998G Ref (1994B) [FGIC Insured]	04/30/98	Yes	Arbitrage Rebate Calculation	6/30/2011	4/30/2003	4/30/2008	4/30/2013	4/30/2018			
14	\$52,410,000	Environmental Infrastructure Bonds, Series 1999A	11/04/99	Yes	Arbitrage Rebate Calculation	6/30/2011	11/4/2004	11/4/2009	11/4/2014	11/4/2019			
15	\$2,350,000	Environmental Infrastructure Bonds, Series 1999B (AMT)	11/04/99	Yes	Arbitrage Rebate Calculation	6/30/2011	11/4/2004	11/4/2009	11/4/2014	11/4/2019			
16	\$89,640,000	Environmental Infrastructure Bonds, Series 2000A	11/09/00	Yes	Arbitrage Rebate Calculation	6/30/2011	11/9/2005	11/9/2010	11/9/2015	11/9/2020			
17	\$6,905,000	Environmental Infrastructure Bonds, Series 2000B	11/09/00	Yes	Arbitrage Rebate Calculation	6/30/2011	11/9/2005	11/9/2010	11/9/2015	11/9/2020			
18	\$139,175,000	Environmental Infrastructure Bonds, Series 2001A	11/08/01	Yes	Arbitrage Rebate Calculation	6/30/2011	11/8/2006	11/8/2011	11/6/2016	11/6/2021			
19	\$28,095,000	Environmental Infrastructure Bonds, Series 2001B	11/08/01	Yes	Arbitrage Rebate Calculation	6/30/2011	11/8/2006	11/8/2011	11/6/2016	11/6/2021			
20	\$90,310,000	Environmental Infrastructure Bonds, Series 2002A	11/07/02	Yes	Arbitrage Rebate Calculation	6/30/2011	11/7/2007	11/7/2012	11/7/2017	11/7/2022			
21	\$22,690,000	Environmental Infrastructure Bonds, Series 2002B	11/07/02	Yes	Arbitrage Rebate Calculation	6/30/2011	11/7/2007	11/7/2012	11/7/2017	11/7/2022			
22	\$66,420,000	Environmental Infrastructure Bonds, Series 2003A	11/06/03	Yes	Arbitrage Rebate Calculation	6/30/2011	11/6/2008	11/6/2013	11/6/2018	11/6/2023			
23	\$39,655,000	Wastewater Treatment Insured Refunding Bonds, Series 2003 Ref (1993) [Ambac Insured]	05/07/03	Yes	Arbitrage Rebate Calculation	6/30/2011	5/7/2008	5/7/2013	5/7/2018	5/7/2023			
24	\$115,270,000	Environmental Infrastructure Bonds, Series 2004A	11/04/04	Yes	Arbitrage Rebate Calculation	6/30/2011	11/4/2009	11/4/2014	11/4/2019	11/4/2024			
25	\$18,175,000	Environmental Infrastructure Bonds, Series 2004B	11/04/04	Yes	Arbitrage Rebate Calculation	6/30/2011	11/4/2009	11/4/2014	11/4/2019	11/4/2024			
26	\$17,775,000	Wastewater Treatment Refunding Bonds, Series 2004 Ref (1995A)	04/22/04	Yes	Arbitrage Rebate Calculation	6/30/2011	4/24/2009	4/24/2014	4/24/2019	4/24/2024			
27	\$121,110,000	Environmental Infrastructure Bonds, Series 2005A	11/10/05	Yes	Arbitrage Rebate Calculation	6/30/2011	11/10/2010	11/10/2015	11/10/2020	11/10/2025			
28	\$3,045,000	Environmental Infrastructure Bonds, Series 2005B (AMT)	11/10/05	Yes	Arbitrage Rebate Calculation	6/30/2011	11/10/2010	11/10/2015	11/10/2020	11/10/2025			
29	\$39,580,000	Environmental Infrastructure Refunding Bonds, Series 2006A Ref (2000A)	06/22/06	Yes	Arbitrage Rebate Calculation	6/30/2011	6/22/2011	6/22/2016	6/22/2021	6/22/2026			
30	\$33,000,000	Environmental Infrastructure Refunding Bonds, Series 2006B Ref (1999A)	06/22/06	Yes	Arbitrage Rebate Calculation	6/30/2011	6/22/2011	6/22/2016	6/22/2021	6/22/2026			
31	\$17,410,000	Environmental Infrastructure Refunding Bonds, Series 2006C Ref (1997)	06/22/06	Yes	Arbitrage Rebate Calculation	6/30/2011	6/22/2011	6/22/2016	6/22/2021	6/22/2026			
32	\$22,495,000	Environmental Infrastructure Refunding Bonds, Series 2006D Ref (1996A)	06/22/06	Yes	Arbitrage Rebate Calculation	6/30/2011	6/22/2011	6/22/2016	6/22/2021	6/22/2026			
33	\$148,850,000	Environmental Infrastructure Bonds, Series 2006A	11/09/06	Yes	Arbitrage Rebate Calculation	6/30/2011	11/9/2011	11/9/2016	11/9/2021	11/9/2026			
34	\$22,130,000	Environmental Infrastructure Bonds, Series 2006B	11/09/06	Yes	Arbitrage Rebate Calculation	6/30/2011	11/9/2011	11/9/2016	11/9/2021	11/9/2026			

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35	\$51,940,000	Environmental Infrastructure Refunding Bonds, Series 2007A Ref (2001A)	09/26/07	Yes	Arbitrage Rebate Calculation	6/30/2011	9/26/2012	9/26/2017	9/26/2022	9/26/2027							
36	\$37,440,000	Environmental Infrastructure Refunding Bonds, Series 2007B Ref (2002A)	09/26/07	Yes	Arbitrage Rebate Calculation	6/30/2011	9/26/2012	9/26/2017	9/26/2022	9/26/2027							
37	\$38,830,000	Environmental Infrastructure Refunding Bonds, Series 2007C Ref (2004A)	09/26/07	Yes	Arbitrage Rebate Calculation	6/30/2011	9/26/2012	9/26/2017	9/26/2022	9/26/2027							
38	\$2,865,000	Environmental Infrastructure Refunding Bonds, Series 2007D Ref (1996B)	09/26/07	Yes	Arbitrage Rebate Calculation	6/30/2011	9/26/2012	9/26/2017	9/26/2022	9/26/2027							
39	\$216,105,000	Environmental Infrastructure Bonds, Series 2007A	11/08/07	Yes	Arbitrage Rebate Calculation	6/30/2011	11/8/2012	11/8/2017	11/8/2022	11/8/2027							
40	\$128,450,000	Environmental Infrastructure Bonds, Series 2008A	11/06/08	Yes	Arbitrage Rebate Calculation	6/30/2011	11/6/2013	11/6/2018	11/6/2023	11/6/2028							
41	\$61,945,000	Environmental Infrastructure Bonds, Series 2009A	12/02/09	Yes	Arbitrage Rebate Calculation	6/30/2011	12/2/2014	12/2/2019	12/2/2024	12/2/2029							
42	\$5,695,000	Environmental Infrastructure Bonds, Series 2009C	12/02/09	Yes	Arbitrage Rebate Calculation	6/30/2011	12/2/2014	12/2/2019	12/2/2024	12/2/2029							
43	\$127,595,000	Environmental Infrastructure Bonds, Series 2010A	03/10/10	Yes	Arbitrage Rebate Calculation	6/30/2011	3/10/2015	3/15/2020	3/10/2025	3/10/2030							
44	\$117,265,000	Environmental Infrastructure Bonds, Series 2010B	12/02/10	Yes	Arbitrage Rebate Calculation	6/30/2011	12/2/2015	12/2/2020	12/2/2025	12/2/2030							
45	\$8,050,000	Environmental Infrastructure Bonds, Series 2010C	12/02/10	Yes	Arbitrage Rebate Calculation	6/30/2011	12/2/2015	12/2/2020	12/2/2025	12/2/2030							
46	\$68,570,000	Environmental Infrastructure Refunding Bonds, Series 2010A Ref (95A, 98A, 2000A, 01A, 02A, 03A, 04A, 06A)	08/18/10	Yes	Arbitrage Rebate Calculation	6/30/2011	8/18/2015	8/18/2020	8/18/2025	8/18/2030							
47	\$5,315,000	Environmental Infrastructure Refunding Bonds, Series 2010B Ref (99B, 2000B)	08/18/10	Yes	Arbitrage Rebate Calculation	6/30/2011	8/18/2015	8/18/2020	8/18/2025	8/18/2030							