

April 29, 2010

PUBLIC NOTICE

Public notice is hereby given that the members of the New Jersey Environmental Infrastructure Trust ("Trust") will hold a public meeting on Thursday, May 6, 2010 at 10:00 a.m., at the offices of the New Jersey Environmental Infrastructure Trust, 3131 Princeton Pike, Office Building 6, Suite 201, Lawrenceville, NJ. Formal action may be taken at this meeting.

To the extent known, the agenda of the public meeting will be as follows:

1. Call to Order - Chairman
2. Open Public Meeting Act Statement
3. Roll Call
4. Approval of Minutes of the April 8, 2010 Meeting and Minutes Submitted of April 14, 2010 as Addendum to Minutes of January 21, 2010 Meeting
5. Announcements
6. Correspondence
- *7. Executive Session (if necessary)
8. Unfinished Business:
 - A. Discussion of Construction Status Report of Financed Projects (S. Cach)
 - B. Discussion and Status of the 2010 Clean Water, Drinking Water and Land Projects (S. Cach)
9. New Business
 - *A. Discussion and Approval of the April 2010 Treasurer's Report (M. D'Andrea)
 - *B. Discussion and Approval of Trust Resolution Authorizing an Authorized Officer of the Trust to Consent on Behalf of the Trust, as Bondholder, to Certain Proposed Amendments to the General bond Resolution of the Lakewood MUA (M. D'Andrea)
 - *C. Discussion and Approval of Trust Resolution Authorizing a Request for Proposal be Issued for Custodial Banking Services (M. D'Andrea)

Public Comments

*ACTION ITEMS